

Wiwynn Corporation

2019 Q3 Financial Results

November 6, 2019





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Income Statement 2019 Q3

in NT\$ million	19'Q3	19'Q2	QoQ%	18'Q3	YoY%
Net revenue	33,346	42,263	-21.1%	48,521	-31.3%
Gross Profit	2,510	2,875	-12.7%	2,833	-11.4%
Operating Expense	786	800	-1.7%	846	-7.1%
Operating Income	1,724	2,075	-16.9%	1,987	-13.2%
Non-operating Income/(Loss)	(10)	16	-165.5%	(63)	-83.5%
Profit Before Tax	1,714	2,091	-18.0%	1,924	-10.9%
Profit After Tax	1,369	1,658	-17.5%	1,511	-9.4%

	19'Q3	19'Q2	QoQ	18'Q3	YoY
GP%	7.5%	6.8%	0.7%	5.8%	1.7%
OI%	5.2%	4.9%	0.3%	4.1%	1.1%
PAT%	4.1%	3.9%	0.2%	3.1%	1.0%
EPS NT\$	7.84	9.50		9.94	



Income Statement 2019 Q1 ~ Q3

in NT\$ million	19'Q1 ~ Q3	18'Q1 ~ Q3	YoY%
Net revenue	114,046	134,441	-15.2%
Gross Profit	7,724	8,113	-4.8%
Operating Expense	2,367	2,672	-11.4%
Operating Income	5,357	5,441	-1.5%
Non-operating Income/(Loss)	(56)	51	-210.6%
Profit Before Tax	5,301	5,491	-3.5%
Profit After Tax	4,220	4,296	-1.8%

	19'Q1 ~ Q3	18'Q1 ~ Q3	YoY
GP%	6.8%	6.0%	0.7%
OI%	4.7%	4.0%	0.7%
PAT%	3.7%	3.2%	0.5%
EPS NT\$	25.18	29.62	



Balance Sheet

in NT\$ million	19'Q3	WT%	19'Q2	WT%	QoQ%	18'Q3	WT%	YoY%
Cash	8,886	22%	7,744	20%	14.7%	1,446	4%	514.4%
AR	9,120	23%	13,756	36%	-33.7%	15,066	38%	-39.5%
Inventory	20,205	51%	15,380	40%	31.4%	22,735	57%	-11.1%
Others Asset	1,454	4%	1,311	3%	11.0%	593	1%	145.1%
Total Asset	39,665	100%	38,191	100%	3.9%	39,841	100%	-0.4%
Bank Loan	931	2%	814	2%	14.4%	9,048	23%	-89.7%
AP	16,236	41%	13,239	35%	22.6%	18,515	46%	-12.3%
Other Liability	4,056	10%	7,053	18%	-42.5%	2,826	7%	43.5%
Total Liability	21,223	54%	21,106	55%	0.6%	30,388	76%	-30.2%
Common stock	1,745	4%	1,745	5%	0.0%	1,520	4%	14.8%
Retain Earning	7,655	19%	6,287	16%	21.8%	4,949	12%	54.7%
Other Equity	9,041	23%	9,052	24%	-0.1%	2,985	7%	202.9%
Total Equity	18,442	46%	17,084	45%	7.9%	9,453	24%	95.1%
Total Liability & Equity	39,665	100%	38,191	100%	3.9%	39,841	100%	-0.4%

Thank You
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