

緯穎科技服務股份有限公司

2019年第三季財務摘要

2019年11月6日



Disclaimer

- This presentation is being delivered to the recipient. The sole purpose of this presentation is to assist the recipient in understanding Wiwynn Corporation (“Wiwynn”). This presentation is not intended to form the basis of a decision to purchase securities or any other investment decision and does not constitute an offer, invitation, recommendation or solicitation for the sale or purchase of securities. Neither the information contained in this presentation nor any further information made available in connection with the subject matter contained herein will form the basis of any contract.
- This presentation does not purport to be comprehensive or to contain all the information that a prospective purchaser may need. The information contained herein is based on publicly available information and sources, which Wiwynn endeavors to be reliable, but Wiwynn does not represent it is accurate, liable or complete. The recipient of this presentation must make its own investigation and assessment of the ideas and concepts presented herein. No representation, warranty or undertaking, express or implied, is or will be made or given and no responsibility or liability is or will be accepted by Wiwynn or by any of its directors, officers, employees, agents or advisers, in relation to the accuracy or completeness of this presentation or any other written or oral information made available in connection with the ideas and concepts presented herein. Any direct or indirect responsibility or liability arising from or in connection with such presentation or information is expressly disclaimed.
- In furnishing this presentation, Wiwynn undertakes no obligation to provide the recipient with access to any additional information, or to update, or to correct any inaccuracies which may become apparent in, this presentation or any other information made available in connection with the ideas and concepts presented herein.

合併綜合損益表 (2019年第三季)

新台幣：百萬	19'Q3	19'Q2	QoQ%	18'Q3	YoY%
營業收入淨額	33,346	42,263	-21.1%	48,521	-31.3%
營業毛利	2,510	2,875	-12.7%	2,833	-11.4%
營業費用	786	800	-1.7%	846	-7.1%
營業淨利	1,724	2,075	-16.9%	1,987	-13.2%
營業外收入及支出	(10)	16	-165.5%	(63)	-83.5%
稅前淨利	1,714	2,091	-18.0%	1,924	-10.9%
稅後淨利	1,369	1,658	-17.5%	1,511	-9.4%

	19'Q3	19'Q2	QoQ	18'Q3	YoY
營業毛利率%	7.5%	6.8%	0.7%	5.8%	1.7%
營業淨利率%	5.2%	4.9%	0.3%	4.1%	1.1%
稅後淨利率%	4.1%	3.9%	0.2%	3.1%	1.0%
基本每股盈餘 新台幣元	7.84	9.50		9.94	



合併綜合損益表 (2019年第一~三季)

新台幣：百萬	19'Q1~Q3	18'Q1~Q3	YoY%
營業收入淨額	114,046	134,441	-15.2%
營業毛利	7,724	8,113	-4.8%
營業費用	2,367	2,672	-11.4%
營業淨利	5,357	5,441	-1.5%
營業外收入及支出	(56)	51	-210.6%
稅前淨利	5,301	5,491	-3.5%
稅後淨利	4,220	4,296	-1.8%

	19'Q1~Q3	18'Q1~Q3	YoY
營業毛利率%	6.8%	6.0%	0.7%
營業淨利率%	4.7%	4.0%	0.7%
稅後淨利率%	3.7%	3.2%	0.5%
基本每股盈餘 新台幣元	25.18	29.62	

合併資產負債表 (2019年第三季)

新台幣：百萬	19'Q3	WT%	19'Q2	WT%	QoQ%	18'Q3	WT%	YoY%
現金	8,886	22%	7,744	20%	14.7%	1,446	4%	514.4%
應收帳款	9,120	23%	13,756	36%	-33.7%	15,066	38%	-39.5%
存貨	20,205	51%	15,380	40%	31.4%	22,735	57%	-11.1%
其他資產	1,454	4%	1,311	3%	11.0%	593	1%	145.1%
資產總計	39,665	100%	38,191	100%	3.9%	39,841	100%	-0.4%
銀行借款	931	2%	814	2%	14.4%	9,048	23%	-89.7%
應付帳款	16,236	41%	13,239	35%	22.6%	18,515	46%	-12.3%
其他負債	4,056	10%	7,053	18%	-42.5%	2,826	7%	43.5%
負債總計	21,223	54%	21,106	55%	0.6%	30,388	76%	-30.2%
普通股股本	1,745	4%	1,745	5%	0.0%	1,520	4%	14.8%
保留盈餘	7,655	19%	6,287	16%	21.8%	4,949	12%	54.7%
資本公積及其他	9,041	23%	9,052	24%	-0.1%	2,985	7%	202.9%
權益總計	18,442	46%	17,084	45%	7.9%	9,453	24%	95.1%
負債及權益總計	39,665	100%	38,191	100%	3.9%	39,841	100%	-0.4%

Thank You
ir@wiwynn.com