

Wiwynn Corporation

2020 Q2 Financial Results

August 7, 2020





Disclaimer

- **This presentation is being delivered to the recipient. The sole purpose of this presentation is to assist the recipient in understanding Wiwynn Corporation (“Wiwynn”). This presentation is not intended to form the basis of a decision to purchase securities or any other investment decision and does not constitute an offer, invitation, recommendation or solicitation for the sale or purchase of securities. Neither the information contained in this presentation nor any further information made available in connection with the subject matter contained herein will form the basis of any contract.**
- **This presentation does not purport to be comprehensive or to contain all the information that a prospective purchaser may need. The information contained herein is based on publicly available information and sources, which Wiwynn endeavors to be reliable, but Wiwynn does not represent it is accurate, liable or complete. The recipient of this presentation must make its own investigation and assessment of the ideas and concepts presented herein. No representation, warranty or undertaking, express or implied, is or will be made or given and no responsibility or liability is or will be accepted by Wiwynn or by any of its directors, officers, employees, agents or advisers, in relation to the accuracy or completeness of this presentation or any other written or oral information made available in connection with the ideas and concepts presented herein. Any direct or indirect responsibility or liability arising from or in connection with such presentation or information is expressly disclaimed.**
- **In furnishing this presentation, Wiwynn undertakes no obligation to provide the recipient with access to any additional information, or to update, or to correct any inaccuracies which may become apparent in, this presentation or any other information made available in connection with the ideas and concepts presented herein.**



Income Statement 2020 Q2

(NT\$ millions)

	20'Q2	%	20'Q1	%	QoQ%	20'Q2	%	YoY%
Net Revenue	52,071	100%	35,137	100%	48.2%	42,263	100%	23.2%
Gross Profit	4,085	7.8%	2,644	7.5%	54.5%	2,875	6.8%	42.1%
Operating Expense	1,166	2.2%	833	2.4%	40.0%	800	1.9%	45.8%
Operating Income	2,920	5.6%	1,810	5.2%	61.3%	2,075	4.9%	40.7%
Non-Operating Income/(Loss)	(198)	-	24	-	-	16	-	-
Profit before Tax	2,721	5.2%	1,834	5.2%	48.4%	2,091	4.9%	30.1%
Profit after Tax	2,169	4.2%	1,463	4.2%	48.3%	1,658	3.9%	30.8%
EPS (NT\$)	12.41		8.37			9.50		



Income Statement 2020 Q1~Q2

(NT\$ millions)

	20'Q1~Q2	%	19'Q1~Q2	%	YoY%
Net Revenue	87,208	100%	80,700	100%	8.1%
Gross Profit	6,729	7.7%	5,214	6.5%	29.1%
Operating Expense	1,999	2.3%	1,581	2.0%	26.4%
Operating Income	4,730	5.4%	3,633	4.5%	30.2%
Non-Operating Income/(Loss)	(174)	-	(45)	-	-
Profit before Tax	4,556	5.2%	3,588	4.4%	27.0%
Profit after Tax	3,632	4.2%	2,852	3.5%	27.3%
EPS (NT\$)	20.78		17.38		
Common Stock (million shares)	174.84		174.54		
Weighted Average Common Stock Outstanding (million shares)	174.78		164.08		



Balance Sheet

(NT\$ millions)

	20'Q2	%	20'Q1	%	QoQ%	19'Q2	%	YoY%
Cash	12,685	22%	12,467	26%	2%	7,736	20%	64%
Accounts Receivable	15,437	27%	6,910	14%	123%	13,662	36%	13%
Inventory	26,763	46%	26,538	55%	1%	15,380	40%	74%
Others Current Assets	1,036	2%	494	1%	110%	407	1%	155%
Total Current Assets	55,922	97%	46,409	96%	20%	37,185	97%	50%
Total Non-Current Assets	1,701	3%	1,706	4%	0%	1,006	3%	69%
Total Assets	57,623	100%	48,115	100%	20%	38,191	100%	51%
Bank Loan	7,270	13%	9,658	20%	-25%	814	2%	793%
Accounts Payable	19,884	35%	11,193	23%	78%	13,173	35%	51%
Other Current Liabilities	10,393	18%	5,210	11%	99%	6,870	18%	51%
Total Current Liabilities	37,548	66%	26,061	54%	44%	20,858	55%	80%
Total Non-Current Liabilities	337	-	357	1%	-6%	249	-	35%
Total Liabilities	37,885	66%	26,419	55%	43%	21,106	55%	79%
Total Equity	19,738	34%	21,696	45%	-9%	17,085	45%	16%

Thank You
IR@wiwynn.com