

# 緯穎科技服務股份有限公司

## 2020年第二季財務摘要

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# 合併綜合損益表 - 2020年第二季

(單位: 新台幣百萬元)

|           | 20'Q2  | %    | 20'Q1  | %    | QoQ%  | 19'Q2  | %    | YoY%  |
|-----------|--------|------|--------|------|-------|--------|------|-------|
| 營業收入      | 52,071 | 100% | 35,137 | 100% | 48.2% | 42,263 | 100% | 23.2% |
| 營業毛利      | 4,085  | 7.8% | 2,644  | 7.5% | 54.5% | 2,875  | 6.8% | 42.1% |
| 營業費用      | 1,166  | 2.2% | 833    | 2.4% | 40.0% | 800    | 1.9% | 45.8% |
| 營業淨利      | 2,920  | 5.6% | 1,810  | 5.2% | 61.3% | 2,075  | 4.9% | 40.7% |
| 營業外收入及支出  | (198)  | -    | 24     | -    | -     | 16     | -    | -     |
| 稅前淨利      | 2,721  | 5.2% | 1,834  | 5.2% | 48.4% | 2,091  | 4.9% | 30.1% |
| 稅後淨利      | 2,169  | 4.2% | 1,463  | 4.2% | 48.3% | 1,658  | 3.9% | 30.8% |
| 基本每股盈餘(元) | 12.41  |      | 8.37   |      |       | 9.50   |      |       |



# 合併綜合損益表 - 2020年第一~二季

(單位: 新台幣百萬元)

|                      | 20'Q1~Q2 | %    | 19'Q1~Q2 | %    | YoY%  |
|----------------------|----------|------|----------|------|-------|
| 營業收入                 | 87,208   | 100% | 80,700   | 100% | 8.1%  |
| 營業毛利                 | 6,729    | 7.7% | 5,214    | 6.5% | 29.1% |
| 營業費用                 | 1,999    | 2.3% | 1,581    | 2.0% | 26.4% |
| 營業淨利                 | 4,730    | 5.4% | 3,633    | 4.5% | 30.2% |
| 營業外收入及支出             | (174)    | -    | (45)     | -    | -     |
| 稅前淨利                 | 4,556    | 5.2% | 3,588    | 4.4% | 27.0% |
| 稅後淨利                 | 3,632    | 4.2% | 2,852    | 3.5% | 27.3% |
| 基本每股盈餘(元)            | 20.78    |      | 17.38    |      |       |
| 流通在外股數(百萬股)          | 174.84   |      | 174.54   |      |       |
| 普通股加權平均在外股數<br>(百萬股) | 174.78   |      | 164.08   |      |       |



# 合併資產負債表 - 2020年第二季

(單位: 新台幣百萬元)

|         | 20'Q2  | %    | 20'Q1  | %    | QoQ% | 19'Q2  | %    | YoY% |
|---------|--------|------|--------|------|------|--------|------|------|
| 現金      | 12,685 | 22%  | 12,467 | 26%  | 2%   | 7,736  | 20%  | 64%  |
| 應收帳款    | 15,437 | 27%  | 6,910  | 14%  | 123% | 13,662 | 36%  | 13%  |
| 存貨      | 26,763 | 46%  | 26,538 | 55%  | 1%   | 15,380 | 40%  | 74%  |
| 其他流動資產  | 1,036  | 2%   | 494    | 1%   | 110% | 407    | 1%   | 155% |
| 流動資產合計  | 55,922 | 97%  | 46,409 | 96%  | 20%  | 37,185 | 97%  | 50%  |
| 非流動資產合計 | 1,701  | 3%   | 1,706  | 4%   | 0%   | 1,006  | 3%   | 69%  |
| 資產總計    | 57,623 | 100% | 48,115 | 100% | 20%  | 38,191 | 100% | 51%  |
| 銀行借款    | 7,270  | 13%  | 9,658  | 20%  | -25% | 814    | 2%   | 793% |
| 應付帳款    | 19,884 | 35%  | 11,193 | 23%  | 78%  | 13,173 | 35%  | 51%  |
| 其他流動負債  | 10,393 | 18%  | 5,210  | 11%  | 99%  | 6,870  | 18%  | 51%  |
| 流動負債合計  | 37,548 | 66%  | 26,061 | 54%  | 44%  | 20,858 | 55%  | 80%  |
| 非流動負債合計 | 337    | -    | 357    | 1%   | -6%  | 249    | -    | 35%  |
| 負債總計    | 37,885 | 66%  | 26,419 | 55%  | 43%  | 21,106 | 55%  | 79%  |
| 權益總計    | 19,738 | 34%  | 21,696 | 45%  | -9%  | 17,085 | 45%  | 16%  |

**Thank You**  
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