Wiwynn Corporation

2021 Q3 Financial Results

Disclaimer

- This presentation is being delivered to the recipient. The sole purpose of this presentation is to assist the recipient in understanding Wiwynn Corporation ("Wiwynn"). This presentation is not intended to form the basis of a decision to purchase securities or any other investment decision and does not constitute an offer, invitation, recommendation or solicitation for the sale or purchase of securities. Neither the information contained in this presentation nor any further information made available in connection with the subject matter contained herein will form the basis of any contract.

- This presentation does not purport to be comprehensive or to contain all the information that a prospective purchaser may need. The information contained herein is based on publicly available information and sources, which Wiwynn endeavors to be reliable, but Wiwynn does not represent it is accurate, liable or complete. The recipient of this presentation must make its own investigation and assessment of the ideas and concepts presented herein. No representation, warranty or undertaking, express or implied, is or will be made or given and no responsibility or liability is or will be accepted by Wiwynn or by any of its directors, officers, employees, agents or advisers, in relation to the accuracy or completeness of this presentation or any other written or oral information made available in connection with the ideas and concepts presented herein. Any direct or indirect responsibility or liability arising from or in connection with such presentation or information is expressly disclaimed.

- In furnishing this presentation, Wiwynn undertakes no obligation to provide the recipient with access to any additional information, or to update, or to correct any inaccuracies which may become apparent in, this presentation or any other information made available in connection with the ideas and concepts presented herein.

Income Statement 2021 Q3

(NT$ millions)

	21'Q3	%	21'Q2	%	QoQ%	20'Q3	%	YoY%
Net Revenue	45,264	100%	51,193	100%	-11.6%	47,206	100%	-4.1%
Gross Profit	3,672	8.1%	4,163	8.1%	-11.8%	4,039	8.6%	-9.1%
Operating Expense	974	2.2%	1,176	2.3%	-17.2%	1,051	2.2%	-7.3%
Operating Income	2,699	6.0%	2,987	5.8%	-9.6%	2,987	6.3%	-9.6%
Non-Operating Income/(Loss)	(124)	-	(43)	-	-	(131)	-	-
Profit before Tax	2,575	5.7%	2,944	5.8%	-12.5%	2,857	6.1%	-9.9%
Profit after Tax	2,027	4.5%	2,309	4.5%	-12.2%	2,246	4.8%	-9.8%
EPS (NT$)	11.59		13.20			12.84		

Income Statement 2021 Q1~Q3

(NT$ millions)

	21'Q1~Q3	%	20'Q1~Q3	%	YoY%
Net Revenue	135,747	100%	134,414	100%	1.0%
Gross Profit	11,060	8.1%	10,768	8.0%	2.7%
Operating Expense	3,093	2.3%	3,051	2.3%	1.4%
Operating Income	7,968	5.9%	7,717	5.7%	3.3%
Non-Operating Income/(Loss)	(281)	-	(305)	-	-
Profit before Tax	7,686	5.7%	7,412	5.5%	3.7%
Profit after Tax	6,034	4.4%	5,877	4.4%	2.7%
EPS (NT$)	34.51		33.62		
Common Stock (million shares)	174.84		174.84		
Weighted Average Common Stock Outstanding (million shares)	174.84		174.80		

Balance Sheet 2021 Q3

(NT$ millions)

	21'Q3	%	21'Q2	%	QoQ%	20'Q3	%	YoY%
Cash	16,968	22%	20,252	31%	-16%	10,121	17%	68%
Accounts Receivable	12,970	17%	16,394	25%	-21%	15,598	26%	-17%
Inventory	39,342	53%	25,872	39%	52%	31,768	53%	24%
Others Current Assets	2,947	4%	1,250	2%	136%	871	1%	238%
Total Current Assets	72,227	96%	63,768	97%	13%	58,358	97%	24%
Total Non-Current Assets	2,699	4%	2,304	3%	17%	1,724	3%	57%
Total Assets	74,926	100%	66,072	100%	13%	60,082	100%	25%
Bank Loan	21,039	28%	16,806	26%	25%	15,607	26%	35%
Accounts Payable	11,930	16%	7,980	13%	49%	16,241	27%	-27%
Other Current Liabilities	7,020	9%	13,098	19%	-46%	6,028	10%	16%
Total Current Liabilities	39,989	53%	37,884	58%	6%	37,876	63%	6%
Bonds Payable	9,435	13%	4,993	8%	89%	-	-	-
Other Non-Current Liabilities	716	1%	408	-	75%	317	-	126%
Total Non-Current Liabilities	10,151	14%	5,401	8%	88%	317	-	3102%
Total Liabilities	50,140	67%	43,285	66%	16%	38,193	63%	31%
Total Equity	24,786	33%	22,787	34%	9%	21,889	37%	13%

Thank You
IR@wiwynn.com