

緯穎科技服務股份有限公司

2021年第三季財務摘要



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合併綜合損益表 - 2021年第三季

(單位: 新台幣百萬元)

| | 21'Q3 | % | 21'Q2 | % | QoQ% | 20'Q3 | % | YoY% |
|-----------|--------|------|--------|------|--------|--------|------|-------|
| 營業收入 | 45,264 | 100% | 51,193 | 100% | -11.6% | 47,206 | 100% | -4.1% |
| 營業毛利 | 3,672 | 8.1% | 4,163 | 8.1% | -11.8% | 4,039 | 8.6% | -9.1% |
| 營業費用 | 974 | 2.2% | 1,176 | 2.3% | -17.2% | 1,051 | 2.2% | -7.3% |
| 營業淨利 | 2,699 | 6.0% | 2,987 | 5.8% | -9.6% | 2,987 | 6.3% | -9.6% |
| 營業外收入及支出 | (124) | - | (43) | - | - | (131) | - | - |
| 稅前淨利 | 2,575 | 5.7% | 2,944 | 5.8% | -12.5% | 2,857 | 6.1% | -9.9% |
| 稅後淨利 | 2,027 | 4.5% | 2,309 | 4.5% | -12.2% | 2,246 | 4.8% | -9.8% |
| 基本每股盈餘(元) | 11.59 | | 13.20 | | | 12.84 | | |



合併綜合損益表 - 2021年第一~三季

(單位: 新台幣百萬元)

| | 21'Q1~Q3 | % | 20'Q1~Q3 | % | YoY% |
|----------------------|----------|------|----------|------|------|
| 營業收入 | 135,747 | 100% | 134,414 | 100% | 1.0% |
| 營業毛利 | 11,060 | 8.1% | 10,768 | 8.0% | 2.7% |
| 營業費用 | 3,093 | 2.3% | 3,051 | 2.3% | 1.4% |
| 營業淨利 | 7,968 | 5.9% | 7,717 | 5.7% | 3.3% |
| 營業外收入及支出 | (281) | - | (305) | - | - |
| 稅前淨利 | 7,686 | 5.7% | 7,412 | 5.5% | 3.7% |
| 稅後淨利 | 6,034 | 4.4% | 5,877 | 4.4% | 2.7% |
| 基本每股盈餘(元) | 34.51 | | 33.62 | | |
| 流通在外股數(百萬股) | 174.84 | | 174.84 | | |
| 普通股加權平均在外股數 (百萬股) | 174.84 | | 174.80 | | |

合併資產負債表 - 2021年第三季

(單位: 新台幣百萬元)

| | 21'Q3 | % | 21'Q2 | % | QoQ% | 20'Q3 | % | YoY% |
|---------|--------|------|--------|------|------|--------|------|-------|
| 現金 | 16,968 | 22% | 20,252 | 31% | -16% | 10,121 | 17% | 68% |
| 應收帳款 | 12,970 | 17% | 16,394 | 25% | -21% | 15,598 | 26% | -17% |
| 存貨 | 39,342 | 53% | 25,872 | 39% | 52% | 31,768 | 53% | 24% |
| 其他流動資產 | 2,947 | 4% | 1,250 | 2% | 136% | 871 | 1% | 238% |
| 流動資產合計 | 72,227 | 96% | 63,768 | 97% | 13% | 58,358 | 97% | 24% |
| 非流動資產合計 | 2,699 | 4% | 2,304 | 3% | 17% | 1,724 | 3% | 57% |
| 資產總計 | 74,926 | 100% | 66,072 | 100% | 13% | 60,082 | 100% | 25% |
| 銀行借款 | 21,039 | 28% | 16,806 | 26% | 25% | 15,607 | 26% | 35% |
| 應付帳款 | 11,930 | 16% | 7,980 | 13% | 49% | 16,241 | 27% | -27% |
| 其他流動負債 | 7,020 | 9% | 13,098 | 19% | -46% | 6,028 | 10% | 16% |
| 流動負債合計 | 39,989 | 53% | 37,884 | 58% | 6% | 37,876 | 63% | 6% |
| 應付公司債 | 9,435 | 13% | 4,993 | 8% | 89% | - | - | - |
| 其他非流動負債 | 716 | 1% | 408 | - | 75% | 317 | - | 126% |
| 非流動負債合計 | 10,151 | 14% | 5,401 | 8% | 88% | 317 | - | 3102% |
| 負債總計 | 50,140 | 67% | 43,285 | 66% | 16% | 38,193 | 63% | 31% |
| 權益總計 | 24,786 | 33% | 22,787 | 34% | 9% | 21,889 | 37% | 13% |

Thank You
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